

**RESORT VILLAGE OF PELICAN POINTE  
BYLAW NO. 5-2014  
A BYLAW FOR THE DESTRUCTION OF DOCUMENTS**

The Council of the Resort Village of Pelican Pointe in the Province of Saskatchewan enacts as follows:

1. This bylaw shall be referred to as the Record Retention & Disposal Bylaw
2. In this bylaw:
  - a. "Administrator" shall mean the administrator of the municipality
  - b. "Municipality" shall mean the Resort Village of Pelican Pointe
3. That a Records Retention and Disposal Schedule (the Schedule) for the municipality, attached hereto as "Exhibit A" and forming part of this bylaw, be adopted.
4. That the administrator of the Municipality is hereby authorized to destroy all applicable documents of the Municipality in accordance with the Schedule.
5. That the administrator contact the Saskatchewan Archives Board before the destruction of any records mentioned in section 4 above and ensure that any documents requested by the Board for preservation in the Archives be deposited with the Board.

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Mayor  
Wendy Thorne

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Clerk  
Lynda Stack  
Section 116, *The Municipalities Act*

# **Records Retention and Disposal Guide for the Resort Village of Pelican Pointe**

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## RECORDS RETENTION and DISPOSAL GUIDE

### 1. ACCOUNTING AND FINANCE

RECORDS	RETENTION PERIODS	DISPOSAL RECOMMENDATION
<b>1.1 Accounts Payable</b> (includes billing, payments, overdue accounts, invoices, receipts, payment vouchers, receipt duplicates, related correspondence, etc.)	7 years	Dispose
<b>1.2 Accounts Receivable</b> (includes receipt records, write offs, invoices, vouchers, related correspondence, etc.)	7 years	Dispose
<b>1.3 Annual Financial Statements</b>	Permanent as per legislation	Permanent as per legislation
<b>1.4 Audits and Compliance Reviews</b> (auditor recommendations, reports, etc.)	7 year	Dispose
<b>1.5 Bank Accounts</b> (includes records related to termination and establishment of bank accounts, deposit slips, cancelled cheques, passbooks, bank statements, reconciliations, deposit books, cheques stubs/duplicates, etc.)	7 years	Dispose
<b>1.6 Budget</b> (as part of the minutes)	Permanent	Permanent
<b>1.7 Budget Related Reports</b>	7 years	Dispose
<b>1.8 Cash Payments and Receipts</b> (includes cash payments books, printouts, cash reports and summaries, register tapes, etc.)	7 years	Dispose
<b>1.9 Debentures/Loans</b> (includes registers, coupons, etc.)	Permanent	Permanent
<b>1.10 Federal/Provincial Remittance</b>	7 years	Dispose

<b>1.11 Grants</b> (includes applications and supporting documentation)	7 years after completion of project, activity, task, etc. or rejection of application	Contact the Archives Dispose only upon the Archives recommendation
<b>1.12 Investment Records</b>	7 years after maturity of financial instruments	Dispose
<b>1.13 Ledgers/Journals</b> (includes general ledgers, subsidiary ledgers, ledger cards, reports, journals, etc.)	7 years	Dispose
<b>1.14 Local Improvement Roll</b>	7 years after completion of project	Dispose
<b>1.15 Monthly Financial Statements</b>	7 years	Dispose
<b>1.16 Requisition/Purchase Orders</b>	7 years	Dispose
<b>1.17 Tax Roll/Assessment Roll</b> (i.e. hard copy of year-end print out)	Permanent as per Legislation	Permanent as per Legislation

## 2. ADMINISTRATION

<b>RECORDS</b>	<b>RETENTION PERIODS</b>	<b>DISPOSAL RECOMMENDATION</b>
<b>2.1 Agreements/Contracts and Supporting Documentation</b> (pertaining to land, buildings, properties, structures, etc. owned by the municipality including construction agreements/contracts, etc.)	Permanent	Permanent
<b>2.2 Agreements/Contracts and Supporting Documentation</b> (not related to land, buildings, properties, etc.)	Permanent	Permanent
<b>2.3 Appeals</b> (under the Planning and Development Act, 1983)	7 years after final decision rendered	Contact the Archives Dispose only upon the Archives recommendation
<b>2.4 Celebrations and Events</b>	3 years after concluded	Contact the Archives Dispose only upon the Archives recommendation

<b>2.5 Change of Ownership Documents</b>	Permanent	Permanent
<b>2.6 Inquiries</b> (under Local Authority Freedom of Information and Protection of Privacy Act)	7 years	Dispose
<b>2.7 Insurance Policies – Liability</b> (may be required if there is a liability claim in the future)	Permanent	Permanent
<b>2.8 Insurance Policies – Property</b>	7 years after termination/cancellation of policy	Dispose
<b>2.9 Photographs</b>	Permanent	Permanent
<b>2.10 Records Disposal Documentation</b>	Permanent	Permanent
<b>2.11 Tax Assessment Appeals</b>	7 years after final decision rendered	Dispose
<b>2.12 Tax Assessment Records</b> (assessor’s valuation records, reassessment sheets, etc.)	3 years after superseded by new assessment or obsolete	Dispose
<b>2.13 Tax Certificates</b>	7 years	Dispose
<b>2.14 Tax and Assessment Undelivered Notices</b> ( Where a notice is undelivered or returned due to an unknown address the notice shall be retained) (Section 216 & 268 <i>The Municipalities Act</i> )	7 years	Dispose
<b>2.15 Tax Enforcement Records</b> (includes tax lien withdrawals, etc.)	7 years after tax title property sold or property disposed of in any other manner	Dispose
<b>2.16 Other Enforcement Records</b>	7 years after settlement	Dispose

### 3. ELECTION

Records included in this section are governed by *The Local Government Election Act*, and *The Municipalities Act*. Where specific retention requirements are identified in the legislation, relevant sections in the acts are indicated. Unless otherwise specified, all records are retained for “after election day” plus number indicated below.

<b>RECORDS</b>	<b>RETENTION PERIODS</b>	<b>DISPOSAL RECOMMENDATION</b>
<b>3.1 Ballots</b>	60 days	Dispose
<b>3.2 Disclosure of Holdings</b>	7 years	Dispose
<b>3.3 Declaration of Agent/Friend</b>	60 days	Dispose
<b>3.4 Declaration of Polls</b>	60 days	Dispose
<b>3.5 Deputy Returning Officer Statement of Results</b>	60 days	Dispose
<b>3.6 Nominations and Receipts</b>	60 days	Dispose
<b>3.7 Oaths of Office</b>	Term of Office	Dispose
<b>3.8 Election Results</b>	60 days	Dispose
<b>3.9 Returning Officer’s Summary of Results</b>	Permanent or contact the Archives	Permanent or contact the Archives
<b>3.10 Poll Books</b>	60 days	Dispose
<b>3.12 Voters’ Registration Forms</b>	60 days	Dispose
<b>3.13 Ballot Box Contents</b> (includes ballots, registration forms, etc.)	60 days	Dispose

### 4. EMPLOYEE – EMPLOYER

<b>RECORDS</b>	<b>RETENTION PERIODS</b>	<b>DISPOSAL RECOMMENDATION</b>
<b>4.1 Employee Records</b> (includes time cards, pay records, etc.)	10 years after termination of employment	Dispose
<b>4.2 Income Tax</b> (T’4s, TD1, etc.)	7 years	Dispose



## 5. LEGAL

<b>RECORDS</b>	<b>RETENTION PERIODS</b>	<b>DISPOSAL RECOMMENDATION</b>
<b>5.1 Minister's Orders</b>	Permanent as per Legislation	Permanent as per Legislation
<b>5.2 Claims</b> (includes notices of claim, statements of claim, etc.)	Permanent	Permanent
<b>5.3 Petitions</b>	7 years Contact the Archives	Dispose only upon the Archives recommendation
<b>5.4 Writs</b>	10 years after expiration or completion	Dispose

## 6. LICENCES AND PERMITS

### 6.1 Licences and Permits Issued By Municipalities

<b>RECORDS</b>	<b>RETENTION PERIODS</b>	<b>DISPOSAL RECOMMENDATION</b>
<b>6.1.1 Building Permits</b> (includes supporting documentation)	After rejection of permit or life of building/structure plus 10 years	Contact the Archives Dispose only upon the Archives Recommendation
<b>6.1.2 Development Permits</b> (includes supporting documentation)	25 years after superseded	Contact the Archives Dispose only upon the Archives Recommendation
<b>6.1.3 Development Permits – Denied</b>	10 years	Contact the Archives Dispose only upon the Archives Recommendation
<b>6.1.4 Development Permits – Register</b>	Permanent	Permanent
<b>6.1.5 Other Permits</b> (not related to land, buildings, structures, development projects)	3 years after expiration/termination or rejection of permit	Dispose
<b>6.1.6 Licenses</b> (includes supporting documentation)	7 years after termination/expiration or rejection of license	Dispose

### 6.2 Licences and Permits Issued To Municipalities

<b>RECORDS</b>	<b>RETENTION PERIODS</b>	<b>DISPOSAL RECOMMENDATION</b>
<b>6.2.1 Licenses and Permits</b> (related to land, buildings, structures, properties)	Upon rejection of permit /license or life time of structure, building, property plus 10 years	Contact the Archives Dispose only upon the Archives Recommendation
<b>6.2.2 Licenses and Permits</b> (not related to land, buildings, structures and development projects)	7 years after expiration/termination or rejection of license or permit	Dispose

## 7. MAPS, PLANS AND SURVEYS

<b>RECORDS</b>	<b>RETENTION PERIODS</b>	<b>DISPOSAL RECOMMENDATION</b>
<b>7.1 Architect's Drawings</b> (buildings, park sites, structures, etc.)	Life time of facility/structure plus 10 years	Contact the Archives Dispose only upon the Archives recommendation
<b>7.2 Municipal Maps and Plans</b> Original or one selected copy to be retained	permanently	Permanent or contact the Archives Dispose copies only upon the Archives Recommendation
<b>7.3 Road Surveys</b>	Permanent	Permanent
<b>7.4 Land Surveys Certificates/Surveyor's Reports</b>	Permanent	Permanent

## 8. MINUTES AND BYLAWS

<b>RECORDS</b>	<b>RETENTION PERIODS</b>	<b>DISPOSAL RECOMMENDATION</b>
<b>8.1 Council Minutes</b> (includes original bylaws, active and repealed)	Permanent as per legislation	Permanent as per legislation
<b>8.2 Repealed Bylaws</b> (includes certified copies that may be retained in Repealed Bylaw Registers)	7 years	Dispose
<b>8.3 Bylaw Registers (active and repealed)</b>	Permanent	Permanent

## 9. REPORTS AND STATISTICS

<b>RECORDS</b>	<b>RETENTION PERIODS</b>	<b>DISPOSAL RECOMMENDATION</b>
<b>9.1 Reports of Boards and Committees established by Council</b> (not forming part of council minutes)	7 years	Contact the Archives Dispose only upon the Archives Recommendation
<b>9.2 Vital Statistics</b>	7 years	Dispose

## 10. ROADS AND STREETS

<b>RECORDS</b>	<b>RETENTION PERIODS</b>	<b>DISPOSAL RECOMMENDATION</b>
<b>10.1 Road Maintenance Records (includes reports)</b> (may be required if there is a liability claim in the future)	<b>25 years</b>	Contact the Archives Dispose only upon the Archives Recommendation